



# Reframing the Treasurer's Office

Modernize technology, reimagine  
processes and deliver experiences

# Unlock the full potential of Treasury offices with ReFrame Engage

ReFrame Engage empowers organizations to streamline operations, enhance productivity, and deliver exceptional results.

ReFrame Engage maximizes operational efficiency in treasury offices across the country. It does so by enabling them to easily schedule appointments, receive automated notifications, and facilitate communication among all stakeholders.

With Engage, divisions, offices and departments can optimize processes, customize workflows and communicate more efficiently.



## ReFrame Engage Technical capabilities

### Advanced Scheduling

- Outlook Integration
- Multiple Location
- Unlimited for Staff, Customers, and Interns
- Personalized Calendar
- Internal And External Appointments
- Custom Email & SMS Templates

### Live Engagement

- Zoom Integration
- Notifications & Alerts
- Multi-modal Communication
- Audio, Video, Text
- Broadcast Messaging
- Internal Staff Group or One-to-One Chat

### Configurability & Dashboard

- Custom Schedules by User
- Business Branding
- Unique Appointment Types
- Multiple Locations, Departments and Appointment Types
- Slot Management

### Data Capture & Integration

- Intuitive Scheduling Interface
- Mobile Friendly
- Custom Data Collection
- SSO and Permissions
- Standard API
- Custom Integrations Available

### Security & Reporting

- Security First Design
- Compliance with Education Law - 2D Requirements
- Data Encryption at Rest
- Data Security in Transit TLS 1.2
- Application Layer Encryption

# CT Treasury Spotlight

## Maximize operational efficiency in treasury departments with ReFrame Engage.

Re-Imagine the possibilities of streamlining operational efficiencies and reducing costs by using ReFrame Engage within multiple Treasury departments and divisions. From improving data communication, centralizing notifications and reporting deadlines, ensuring compliance and effortless communication with vendors, to enhancing collaboration with staff, customers and vendors. Reframe engage will also simplify scheduling appointments, broadcasting relevant information and optimizing processes resulting in improved efficiencies and streamlined operations. The Treasurer's Office can streamline each division and improve vendor and customer relations.



**Streamline Cash Management**



**Contract Deadline Management**



**Pension Fund Management**



**Debt Issuance and Communication**



**Second Injury Fund**



**Unclaimed Property**





## Clients Using ReFrame Engage



## Trusted by Partners Worldwide



**GET IN TOUCH!**

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